

DAILY RESEARCH, 24 SEPTEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup melemah setelah terjadinya penurunan aktivitas bisnis di AS dan rencana stimulus AS yang masih menemui jalan buntu pada Kongres. **DOW -1.92%, S&P -2.37%, NASDAQ -3.02%**

Bursa saham Eropa ditutup menguat didorong rencana European Central Bank yang akan aktif membeli Aset bulanan senilai puluhan milyar euro untuk menjaga likuiditas moneter. **Indeks +0.39%, FTSE +1.20%, CAC +0.62%**

Bursa Saham Asia dibuka melemah setelah data aktivitas bisnis di AS mengalami penurunan hal ini membuat kekhawatiran akan pemulihan ekonomi Global. Selain itu pelaku pasar masih menanti kejelasan stimulus AS yang saat ini masih menemui jalan buntu pada Kongres. **Hang Seng +0.11%, KOSPI -1.22%, Nikkei -0.75%**

Harga minyak mentah dunia melemah didorong belum pulihnya permintaan minyak global. Harga emas dunia melemah seiring penguatan Dollar AS dan investor masih mencermati rencana paket stimulus AS senilai \$ 3 Triliun. **WTI -0.78%, Brent Oil +0.12%, Gold -0.27%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH (TECHNICAL REBOUND)** dengan Range pergerakan **4873-5150** dengan saham-saham yang dapat diperhatikan : **TLKM UNTR UNVR BBKA KLBF CPIN**

MARET DATA

AMERIKA

DOW 30	26,763.13	-525.05	-1.92%
S&P 500	3,236.92	-78.65	-2.37%
NASDAQ	10,632.99	-330.65	-3.02%

EUROPE

DAX	12,642.97	+48.58	+0.39%
FTSE 100	5,899.26	+69.80	+1.20%
CAC 40	4,802.26	+29.42	+0.62%

ASIA

SHANGHAI	3,279.65	-0.06	0.00%
HANGSENG	23,742.51	+25.66	+0.11%
SET	1,264.01	-3.62	-0.29%
KOSPI	2,304.87	-28.37	-1.22%
JCI	4,917.96	-16.14	-0.33%
NIKKEI	23,172.50	-173.99	-0.75%
ASX	5,864.80	-59.10	-1.00%

COMMODITIES

GOLD	1,863.40	-5.00	-0.27%
WTI OIL	39.62	-0.31	-0.78%
BRENT OIL	41.53	+0.05	+0.12%
COAL	59.40	+0.25	+0.42%
PALM OIL	2914	-80	-2.67%
TINS	17,587.50	-117.50	-0.66%
NICKEL	14,380.00	-20.00	-0.14%

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

GLOBAL

210920	FED CHAIR POWELL SPEAK
220920	BOE GOV BAILEY SPREAKS GBP CBO INDUSTRIAL TRENDS (SEP) US EXIXTING HOME SALES (MoM) (AGUSTUS) US API WEEKLY CRUDE OIL STOCK JAPAN PMI SERVICE
230920	SPANISH GDP (QoQ) (Q2) FRENCH MANUFACTURING PMI (SEP) GERMAN MANUFACTURING PMI (SEP) EURO MANUFACTURING PMI (SEP) GBP MANUFACTURING PMI US MANUFACTURING PMI (SEP) US CRUDE OIL INVENTORIES
240920	US INITIAL HOBLESS CLAIMS US NEW HOME SALES (MoM) (AGUSTUS)
250920	FRENCH JOBSEEKERS TOTAL

CORPORATE ACTION :

DEVIDEN

210920 XBNI IDR 13 (CUM 2109, PAYMENT 3009)

RUPS

210920 SFAN
220920 FORZ
230920 IPTV
240920 KJEN CMPP BRPT
250920 INPC BNGA

IPO

RIGTH ISSUE

JAKARTA COMPOSITE INDEX



PREVIOUS 23 SEPTEMBER 2020

CLOSING	4917.955 -0.327%
TRANSACTION	IDR 6.991 TRILLION
FOREIGN NETT	IDR 233 BIO (SELL)

PREDICTION 24 SEPTEMBER 2020

BULLISH (TECHNICAL REBOUND)
RANGE 4873-5150

SPINNING
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF DAN LOWER AREA

TECHNICAL RECOMENDATION



**TLKM – PT TELEKOMUNIKASI INDONESIA
(PERSERO) TBK**

CLOSING 23/9/2020 RP 2800 (+0.7%)

**SELL ON STRENGTH
TAKE PROFIT 2920**

HAMMER
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM POSITIF DAN NETRAL LOWER
AREA

TECHNICAL RECOMENDATION



UNTR – PT UNITED TRACTORS TBK

CLOSING 23/9/2020 RP 23150 (+1.4%)

**SELL ON STRENGTH
TAKE PROFIT 23800**

BULLISH ABANDONED BABY
STOCHASTIC : OVERSOLD
MACD : HISTOGRAM NEGATIF DAN NETRAL LOWER
AREA

TECHNICAL RECOMENDATION



UNVR – PT UNILEVER INDONESIA TBK

CLOSING 23/9/2020 RP 7925 (-0.3%)

BUY

TARGET PRICE 8100

STOPLOSS < 7900

TWEEZER BUTTOM

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF MENGECIL DAN LOWER AREA

TECHNICAL RECOMENDATION



BBCA – PT BANK CENTRAL ASIA TBK

CLOSING 23/9/2020 Rp 27525 (+1.0%)

BUY

TARGET PRICE 31750

STOPLOSS < 27125

TWEEZER BUTTOM

STOCHASTIC : OVERSOLD

MACD : HISTOGRAM NEGATIF MENGECEIL DAN
BERSIAP GOLDEN CROSS

TECHNICAL RECOMENDATION



KLBF – PT KALBE FARMA TBK

CLOSING 23/9/2020 RP 1530 (+5.2%)

**SELL ON STRENGTH
TAKE PROFIT 1600**

**BULLISH ABANDONED BABY
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

TECHNICAL RECOMENDATION



CPIN – PT CHAROEN POKPHAND INDONESIA TBK

CLOSING 23/9/2020 RP 6100 (+1.2%)

**SELL ON STRENGTH
TAKE PROFIT 6350**

**HAMMER
STOCHASTIC : DOWNTREND
MACD : HISTOGRAM POSITIF DAN NETRAL DI
LOWER AREA**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING